

To:

Good Friend International Holdings Inc.
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

and

Good Friend (H.K.) Corporation Limited
Room 1102A, 11/F
Tower 2, Cheung Sha Wan Plaza
833 Cheung Sha Wan Road
Kowloon
Hong Kong

20 October, 2021

Dear Sirs,

Proposal for the privatisation of Good Friend International Holdings Inc. (the “Company”) by Good Friend (H.K.) Corporation Limited (the “Offeror”) by way of a scheme of arrangement (under section 86 of the Companies Act of the Cayman Islands) and proposed withdrawal of listing (the “Proposal”)

We refer to the scheme document dated 21 October, 2021 jointly issued by the Offeror and the Company in relation to the Proposal (the “**Scheme Document**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Scheme Document.

We, acting as the legal adviser to the Company as to PRC laws, hereby consent to, and confirm we have not withdrawn our consent to, the reference to our name and/or advice in the form and context in which they respectively appear in the Scheme Document.

We hereby further consent to confirm that we have not withdrawn our consent to this letter being made available for inspection as described in the section headed “Documents Available for Inspection” in Appendix III to the Scheme Document.

Yours faithfully,


King & Wood Mallesons

金杜律师事务所国际联盟成员所

北京 | 成都 | 重庆 | 广州 | 海口 | 杭州 | 香港特别行政区 | 济南 | 青岛 | 三亚 | 上海 | 深圳 | 苏州 | 南京 | 布里斯班 | 堪培拉 | 墨尔本 | 珀斯 | 悉尼 | 迪拜 | 东京 | 新加坡 | 布鲁塞尔 | 法兰克福 | 伦敦 | 马德里 | 米兰 | 纽约 | 硅谷

Member firm of the King & Wood Mallesons network. See www.kwm.com for more information.

Beijing | Chengdu | Chongqing | Guangzhou | Haikou | Hangzhou | Hong Kong SAR | Jinan | Qingdao | Sanya | Shanghai | Shenzhen | Suzhou | Nanjing | Brisbane | Canberra | Melbourne | Perth | Sydney | Dubai | Tokyo | Singapore | Brussels | Frankfurt | London | Madrid | Milan | New York | Silicon Valley